

Application for United States Patent

of

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for

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Search Facility for Local and

Remote Interface Repositories

CROSS-REFERENCE TO RELATED APPLICATIONS

(CLAIMING BENEFIT UNDER 35 U.S.C. 120)

None.

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FEDERALLY SPONSORED RESEARCH

AND DEVELOPMENT STATEMENT

This invention was not developed in conjunction with any Federally sponsored contract.

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MICROFICHE APPENDIX

Not applicable.

INCORPORATION BY REFERENCE

None.

## BACKGROUND OF THE INVENTION

Field of the Invention

This invention relates to the arts of object oriented programming, and to tools for searching interface repositories on local and remote object servers. This invention  
5 relates especially to graphical browsers of interface repositories for CORBA remote and local object containers.

Description of the Related Art

Traditionally, programming techniques utilize a flow of steps for a procedure or process. Processes and steps are carried out from one step to another until an entire  
10 procedure or task is completed. Decision points and branches further add flexibility and breadth to a traditional program. These types of traditional programs can be represented easily by flow charts.

However, computer programs have become much more complex in recent years, and often include coordinated operations and communications between  
15 processes that are running on independent computers which are Internet worked to each other. Processes executing on "client" computers may request invocation of processes on "server" computers on their behalf, to perform specific operations, gather or return data, or invoke other processes on still other computers.

This "distributed" nature of modern computing makes it very difficult if not  
20 impossible to represent in a flow chart form all possible combinations of steps, branches and decision points interrelating the processes which are executing at the

same time on different computers. Further, the approach of using flow charts to describe the high level operation level of computer program is often times unwieldy to separate into individual design projects so that the computer program can be implemented by a large team of software engineers.

5           One approach employed to deal with these difficulties is to break large computer programs into relatively small, self-contained items referred to as "objects." The process of decomposition of a large program into "objects" often reveals a logical structure of the problem which is to be solved by the large computer program. The formalized approach to decomposing software programs into such self-contained  
10 items or "objects" is known as Object Oriented Programming ("OOP").

          Objects are actually abstractions of physical entities or conceptual items. Objects have "states" and "identities" which are inherent to their existence, and they encapsulate "properties" or "attributes", and "operations" which may change those properties or attributes. The state of an object is determined by the values of its  
15 attributes at any given time, and those attributes may be changed through its operations of the objects. Many object-oriented programming languages have been adopted and are in widespread use today, including C, C++, Smalltalk, ADA, COBOL, and JAVA. Further, the terminology used within a given object-oriented programming language may be slightly different from each other, but still represent  
20 the same concepts and design techniques. For example, implementations of an object's operations are referred to as "methods" in JAVA and "member functions" in C++.

Through the use of object-oriented programming techniques and technologies, objects which were developed or objects which were developed in different programming languages may interoperate, invoke each other, and communicate to each other.

5           In developing object-oriented programs, several well-known modeling methods have been developed, such as the different modeling methods developed by Booch, Jacobson and Rumbaugh. These three eventually converged and merged their modeling methods into what is now known as Unified Modeling Language ("UML"). The consortium formed by the UML developers is now called the Object Management  
10   Group ("OMG").

Although the older forms of object oriented programming modeling are still used by many engineers, UML has been adopted by many of the larger corporations involved in software development, as well as by various industry associations and consortiums.

15           When a designer is creating a new program or object using OOP techniques, he often relies on three main characteristics of the objects which he is including in his design: The first of those object characteristics is referred to as its "inheritance" characteristic. An object class describes a set of object end features, all of which share the same attributes and behaviors. A new class, called "subclass", may be  
20   created to define or describe a set of object instances which inherit all of the attributes and behaviors of the "superclass", or original class. As such, an object instance included in a subclass inherits all of these characteristics and functional capabilities of

the members of the superclass, but it may "override" those behaviors and attributes by providing a new implementation for inherited characteristics. Inheritance is well understood in the art. Further, each object oriented programming modeling method provides for a visual format of representing objects and their relationship to each other with respect to inheritance of attributes and behaviors.

A second characteristic necessary to be understood about an object or object class to be used during design of a new computer program is its "interface." An interface is an abstraction of the way that other processes or objects may instantiate or invoke a particular object. An object's interface describes the attributes and behaviors available within an object, as well as the parameters which must be provided to the object in order for it to perform its function. The interface also describes the return information or arguments provided by the object at the conclusion of or during the operation of its function(s). Thus, for a first object or process to effectively instantiate or otherwise use a second object, the first object must be aware of and use the interface of the second object to be used.

A third characteristic of an object which is necessary to be understood by a designer when using an object is where it is "contained." The object "container" holds a group of objects within it, and it may create and destroy "instances" of objects. But, containers do not create new objects. Thus, a container, which is a type of "collection manager", may manage the creation of instances of objects within the container upon request by other objects, and may destroy those instances when the requesting object is finished using the object. For example, if an object requests an instance of another

object within a container, the manager associated with that container would create a new instance of the requested object and place that under control or at the disposal of the requesting object. The concept of "containment" in containers is well understood in the art, and the OOP modeling techniques provide for methods of illustrating

5 containment.

With the rapid spread of distributed network computing, especially over the Internet, object oriented programming readily lends itself to the inclusion of and inter-operation of objects which are physically located on servers and clients which are disparate. For example, a process running on a computer in a bank may wish to

10 calculate the current value of an investment account. Under traditional techniques, it may do this by accessing a local or remote database of data related to investment values, and performing all of the calculations locally.

However, using distributed OOP techniques, the process on the bank computer may simply request the creation of an object which can calculate the current value of

15 an investment portfolio. This object which does the calculation may either be located on the same server or located on another server over a computer network such as the Internet. FIGURE 1 illustrates this client/server arrangement, wherein the bank computer of this example would be the "object client" computer (1), the "object server" (5) would execute the portfolio calculation methods at the request of the client

20 computer (1), and communications of initial data and result data would be made over a computer network such as an Intranet (6) or the Internet (3).

As such, the OOP approach allows the programmer or designer of the bank computer program to defer the detailed knowledge and understanding of the portfolio calculation operation(s) to another designer who is more familiar with that operation or technology. As such, it allows for more rapid development of new programs

5 wherein designers of new programs can rely upon and incorporate the work product of other designers through the OOP technique and conventions. As in this example, the power and benefits of object oriented programming can be easily recognized by the fact that many programs of a highly complex nature can be quickly and efficiently constructed by accessing existing objects on local and remote servers over computer  
10 networks.

To assist and standardize the process of finding and using objects that other designers have completed, an architecture known as Common Object Request Broker Architecture ("CORBA") has been developed by the OMG. CORBA 2.0 is the currently adopted revision of the CORBA standard, which is well-known within the  
15 art. Using the techniques and conventions defined in the CORBA standard, designers of object oriented programs may easily and reliably access and use objects which are stored on local as well as remote servers with little or no prior knowledge of the existence of those objects, the details of those objects, or even the interface definition of those objects. In fact, CORBA allows for executing programs to dynamically  
20 discover the existence of needed objects, determine the necessary data needed to properly invoke and initiate the needed objects, and to instantiate new instances of those objects at "run-time".

A key portion of the CORBA standard is known as Interface Definition Language ("IDL"), which defines and describes the interfaces of objects in a well-understood manner. IDL has been adopted as a standard by the International Organization for Standardization ("ISO"), and it is a simple language with similar  
5 syntax to C++ and JAVA. Interfaces which are defined by IDL can also be represented in UML representation. IDL is well-known in the art.

If an object is designed compliant with CORBA IDL, a remote client object may discover the existence of the object, ascertain its interface requirements, and request the creation of an instance of that object for use by the remote client. A  
10 remote client may also perform queries to determine the inheritance and containment characteristics of the object, as well as the exceptions it raises and the typed events it emits.

To achieve this remove discovery and invocation of objects, the CORBA standard provides for an Object Request Broker through which client objects may  
15 discover the existence of potential server objects including the operations they offer, and through which client objects may request the instantiation of object instances and control of those objects.

Turning to FIGURE 3, the Object Request Broker ("ORB") (30) is shown in arrangement with client computers or processes (31) and server computers or  
20 processes (33). Each client object (32) provides an IDL interface, and each server object (34) does likewise. As such, client objects do not need to "know" where the



distributed server objects actually reside, what operating system they execute under, or what programming language was used to develop them.

FIGURE 2 discloses a generalized architecture of a computer platform (10) suitable for executing CORBA client objects and/or server objects. The computer  
5 may include a variety of user interface devices (13), such as a display, keyboard and mouse, but if the computer is to operate solely as a server, these may be omitted. The computer has a central processing unit ("CPU") (14), disk interfaces (15), interfaces (16) to the user interface devices, and a network interface card ("NIC") (17) such as a local area network ("LAN") card or modem. The NIC may interface to an Intranet or  
10 the Internet, or other suitable computer network (11). The computer is typically provided with a group of device drivers and basic input/output services ("BIOS") (18) and an operating system (103) such as UNIX, LINUX, IBM's AIX or OS/2, or Microsoft's Windows NT. Portable programs, such as Java Applets (101) may be interpreted by an interpreter (19), and non-portable programs (102) such as the  
15 CORBA-compliant server or client software may be executed on the platform (10) as well.

In order to facilitate the discovery of and invocation of server objects, the CORBA standard provides an Interface Repository ("IR"), which is an on-line database of object definitions. These object definitions can be captured through an  
20 IDL-compliant compiler or through the CORBA Interface Repository write functions. The CORBA specification establishes the details of how the information is organized and retrieved from the IR by specifying a set of classes whose instances represent the

IR's contents. Client objects may use the IR (or multiple IRs) to create run-time invocations of server objects, and development tools may use IRs to obtain interface definitions, inheritance structures, etc., regarding available objects. Interface Repositories are well-known within the OOP arts.

- 5           However, as OPP proliferates and becomes the primary method for software development, and as more and more object servers are made available over computer networks and the Internet, it becomes increasingly difficult for a software designer to search through all of the available objects for a particular function needed. While Interface Repositories provide primitive functions for finding a needed object, a
- 10   single IR query may return many results. Therefore, there is a need in the art for an efficient method and system for searching for objects within Interface Repositories, including an efficient user interface for specifying search criteria and reviewing search results.

## BRIEF DESCRIPTION OF THE DRAWINGS

The following detailed description when taken in conjunction with the figures presented herein present a complete description of the present invention.

5           FIGURE 1 illustrates the common arrangement of object client and object server computers, and especially that arrangement over computer networks such as the Internet.

FIGURE 2 shows the fundamental architecture of common networked object client and object server computer systems.

10           FIGURE 3 presents organization and interoperation of client objects and server objects via the CORBA ORB.

FIGURE 4 provides an illustration of a user interface for specifying object search criteria and reviewing search results for searching the contents of one or more Interface Repositories according to the invention.

15           FIGURE 5 shows the object model for the system and method of the invention which allows a user to search for objects using a variety of search criteria and across multiple Interface Repositories, to organize and review the search results.

## SUMMARY OF THE INVENTION

The invention provides a system, method and user interface for searching one more or CORBA Interface Repositories for objects based upon a set of specified search criteria. According to the preferred embodiment, a user interface screen or

5 frame is divided into two panels, the first of which allows a user to specify a variety of criteria for which to search one or more Interface Repositories. The second panel provides a textual listing of the found objects, their location, revision dates, and allows for the results to be selectively re-ordered and sorted.

## DETAILED DESCRIPTION OF THE INVENTION

The foregoing and other objects, features and advantages of the invention will be apparent from the following more particular description of a preferred embodiment of the invention, as illustrated in the accompanying drawings wherein like reference  
5 numbers represent like parts of the invention.

The invention is preferably realized as a set of objects for execution on a OOP development computer, such as a personal computer running Microsoft Windows NT or IBM's OS/2 operating system. According to the preferred embodiment, the objects are developed using the Java programming language compliant with CORBA 2.0  
10 IDL, but alternate suitable programming languages may be used to realize the objects described in the following paragraphs.

A CORBA Interface Repository ( "IR") is a database containing a collection of objects that are defined by CORBA Interface Definition Language ("IDL"). The invention provides a flexible, user-friendly and powerful graphical tool to search  
15 multiple IRs on both local and remote machines. This tool requires no programming and no knowledge of CORBA programming interfaces, and specifying search criteria and viewing the results require very little effort. Search queries, results and other user remarks are recorded to allow the user to revisit them quickly, and users may also choose to send their queries, results and remarks to someone else, according to  
20 the preferred embodiment.

The search facility tool presents a "window" (40) containing two panes as shown in FIGURE 4: a Search pane (42) for specifying the search query criteria, and

a Results pane (45) for presenting and organizing the results of the query. These panes may be shown in any graphical user interface ("GUI") "window" or frame (40) associated with a OOP development tool, or could be realized as frames in a Hyper Text Markup Language ("HTML") browser such as Netscape's Navigator, as in the preferred embodiment. The GUI is also preferably provided with a pointing and selection icon (41) ("the mouse pointer"), but other methods for navigating the contents of the display such as by use of a TAB key and ENTER key, as well-understood in the art and are reasonable alternatives. The GUI may be displayed on any suitable computer display, such as a CRT, LCD or plasma interface, and the frame (40) is preferably provided with a title bar (44) which displays the name of the search facility tool.

The Search pane (42) contains a string-matching facility to find objects within a user-specified container or the entire interface repository. This allows the user to restrict the search to a specific container if desired. The Search pane (42) contains GUI controls that allow the user to search IRs in a number of other ways, too:

1. Search by specific repository ID or name.
2. Search for names by pattern matching using a regular expression, case sensitive or case insensitive.

3. Search for all objects that are contained in the specified object (or container, such as a module or an interface).
4. Search by specific object type or types using the following object qualifications: modules, interfaces, typedefs, unions, structs, enums, exceptions, constants, operations, and attributes. According to the preferred embodiment, a list of check boxes is used to prompt the user for his "object type" choices.
5. Filtered according to "Used By" criteria, which can be used to find the objects that refer to the search object. This allows users to search for relationships between objects. This is also a very useful feature that allows users to enter several entities to be searched in succession. For example, there may be many exceptions defined in a repository, but the user may be interested only in the exceptions that are used by operations. Or, the user can search for all structures that contains certain types in its structure members. According to the preferred embodiment, a list of check boxes are used to prompt the user for his "used by" choices.

As one can readily see, these Search query GUI controls, including the form fields, drop lists, and check boxes, can be produced using HTML forms, CGI forms

(to allow the Search Facility to be a remote server), or through use of a variety of user interface programming objects such as Window's GUI objects.

The Search pane (42) is provided with an Apply button (46), which executes the search as specified, and a Cancel button (47) which clears all the user's choices  
5 and allows the search criteria to be re-entered.

Once the specified objects are found in the searched Interface Repository(ies), they are displayed in the Result pane (43) in tabular form (406), including columns for the object's name, its container, its type, its Repository ID, the date it was last modified, and its host name. The user can modify the presentation of the results by  
10 sorting them based on the name, repository ID, type or container by simply selecting or "clicking" on the column titles (405).

According to the preferred embodiment, the user can save the current search criteria and add any remarks regarding the search using an option under an "Action" heading on the menubar (45), as well as other options described in detail in the  
15 following paragraphs.

Turning to FIGURE 5, the object model (508) of the Search Facility tool is shown. The main frame (50) display may invoke objects to display the menubar display object (51), the Search pane display object (52) and the Results pane display object (53).

20 The Search pane display object (52) provides all of the abilities for the user to specify search criteria as described previously through the invocation of objects (54 through 59 and 500), which build, modify and/or execute a CORBA IR query. For



example, if a user selects the search by name GUI object (401) as shown in Figure 4, the Name search object (55) is invoked to build a search by name query, which is then executed by invoking the standard CORBA *Lookup\_name* read method in the CORBA IR "Container" superclass. Other well-known methods of the CORBA IR  
5 superclasses "Contained", "Container", and "IObject" are invoked by specifying other criteria in the GUI Search pane (400 through 404, 48 and 49), and by selecting the Apply button (46). For example, the CORBA IR superclasses also provide the following methods to obtain information regarding objects in the repository:

10 (a) *Describe* - returns a description structure containing the IDL for an object;

(b) *Lookup* - returns a sequence of pointers to objects contained in the IR;

(c) *Describe\_Interface* - returns a structure that fully describes the object's interface including its name, Repository ID, version number, operations, attributes, and all parent interfaces;

15 The CORBA superclasses provide many other well-known methods for reading and navigating the IR.

The Cancel button object (502) simply clears the user-specified information and choices on the GUI and resets the search criteria.

The Results pane display object (53) provides a tabular display of the search results using a displayResults object (504), and includes an ability to sort the display results by any of the displayed information such as by name, by date modified, etc., using the sortByColumn object (503).

5           The menubar object (51) preferably provides a display with selectable options, including a File operations object (505), an Action object (506), and a Help object (507). The File operations object (505) preferably provides abilities for the user to save the current query criteria, results, and remarks to a file, or to open a previously-saved search file. The Action object (506) preferably allows the user to  
10       edit comments to be associated with and stored with the search criteria and results, and optimally to transmit the current search criteria, results and optional remarks to another user such as by attachment to an e-mail.

          Further according to the preferred embodiment, the invention provides a history function, which when selected by the user, allows the user to review a history  
15       of searches made, their results, and any remarks entered about those searches.

          It will be understood from the foregoing description that various modifications and changes may be made in the disclosed preferred embodiment of the invention without departing from its true spirit and scope, such as the use of alternate programming methodologies or languages, alternate computer platforms and  
20       software, operating systems and communications protocols. It is intended that this description is for purposes of illustration only and should not be construed in a

limiting sense. The scope of this invention should be limited only by the language of the following claims.